



## Legacy Gift Notification Form

- Yes, I would like to leave a legacy gift to the Bozeman Public Library Foundation.
- I have arranged for a gift to the Foundation through my will or living trust.
- I have made the Foundation the beneficiary of one of the following:
- A life insurance policy
  - An IRA or other retirement plan
  - A bank account or certificate of deposit
  - A brokerage account
  - Other \_\_\_\_\_

Please share your preference for how your gift is put to use:

- I would like these funds to be unrestricted to support the Library as most needed.
- I would like this gift to be placed in a permanent endowment through the Annual Gift Forever program.

Please let us know your preference for acknowledgement:

- Please include my name in acknowledgments of this gift
- I'd prefer to remain anonymous

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Telephone number

\_\_\_\_\_  
Email address

Please send this form to the Bozeman Public Library Foundation, 626 East Main St, Bozeman, MT 59715, or email it to Foundation Executive Director [janay@bozemanlibraryfoundation.org](mailto:janay@bozemanlibraryfoundation.org).  
Thank you for supporting the Library for generations to come.