Stock Transfer Instructions

Please contact the BPLF before you begin the stock transfer with the estimated date of transfer and number of shares being transferred. This helps us confirm your donation was received as intended.

If your broker holds the securities for your account, instruct the broker to electronically transfer the securities to Bozeman Public Library Foundation’s account using this information:

- Receiving Account Name: Bozeman Public Library Fdn Inc., Gifting Account
- Account Number: 54892002
- Brokerage House: D.A. Davidson
- DTC Number: 0361
- Financial Advisor: Webster Wealth Management
- Brokerage House contact: 406-587-5461

If you have a question, please contact Janay Johnson, Director at janay@bozemanlibraryfoundation.org or 406-582-2426.